



## Loan Structuring, LBOs & Acquisition Finance

An Essential Guide to Securing Finance

### ► Upcoming Sessions

|                |             |         |
|----------------|-------------|---------|
| 12-16 Aug 2024 | London - UK | \$5,950 |
| 09-13 Sep 2024 | London - UK | \$5,950 |
| 20-24 Jan 2025 | London - UK | \$5,950 |
| 11-15 Aug 2025 | London - UK | \$5,950 |
| 08-12 Sep 2025 | London - UK | \$5,950 |

### ► Training Details

#### Training Course Overview

This Anderson training course is an essential guide to enable finance providers and those requiring finance to evaluate or secure loans, leverage buyouts and acquisition finance. As a result bankers will be able to reduce risk, increase profitability and meet regulatory requirements. Companies requiring finance will do so more effectively and on terms which meet their needs.

#### Training Course Objectives

**By the end of this Anderson training course, you will be able to:**

- Structure loans in line with risk, price and regulatory requirements
- Recommend Leverage Buyouts & Reverse Leverage strategies
- Evaluate Target Companies and Finance Mergers & Acquisitions
- Evaluate Methods of Finance
- Structure Project Finance Contracts and Special Purpose Vehicles
- Evaluate the latest financial issues affecting your organization

#### Designed For

**This Anderson training course is suitable to a wide range of professionals but will greatly benefit:**

- Financial decision makers in corporations
- Corporate Treasurers
- Bank Credit Officers
- Investment Bankers
- Financial & Management Consultants
- Bond Credit Analysts
- Fund Managers

#### Learning Methods

To enhance learning we utilize proven adult learning technology and methods that will result in maximum retention and application. This includes the Analysis & Evaluation of Case Studies relevant to your role and organisation presentations, discussion, practical activities, videos, team practice exercises and case studies.

## ► Training Details

### Day One: Credit Risk Assessment & Credit Risk Practices

- Principles of Lending
- The Main Lending Facilities/Products
- Evaluating the Business & Industry Risk
- Credit Ratings
- The Use of Financial Statements to Assess Business Risk
- Evaluation Models in Excel

### Day Two: Loan Structure

- Matching the Purpose, Amount, Repayments & Term
- Loan Documentation
- Loan Agreements & Covenants
- Interest Rates & Fees
- Pricing for Risk
- Linking Price and Risk to Capital Adequacy & Basle

### Day Three: Leveraged Buyout (LBO's)

- Leverage
- Collateral/Security for a Leveraged Buyout
- The Attributes of Good Bank Security
- Hostile Takeovers
- Reasons for LBO's
- Reverse Leverage Buyout

### Day Four: Acquisition Finance

- Mergers & Acquisitions: A distinction
- Valuing a Target Company
- Financing an Acquisition via Equity and Debt
- Mezzanine Finance
- Paper Finance (Stock Swap)
- The Impact on Shareholders

### Day Five: Project Finance

- What is Project Finance?
- Special Purpose Vehicle (SPV) & Parties to Project Finance Schemes
- The Structure of Project Finance Schemes for Infrastructure Projects
- Equity & Debt Financing
- Recourse & Non-recourse Finance
- Bonds; Guarantees and Letters of Credit

## ► The Certificate

Anderson Certificate of Completion will be provided to delegates who attend and complete the course

## ▶ INFO & IN-HOUSE SOLUTION

For more information about this course, call or email us at:

Call us: +971 4 365 8363

Email: [info@anderson.ae](mailto:info@anderson.ae)

Request for a Tailor-made training and educational experience for your organization now:

Email: [inhouse@anderson.ae](mailto:inhouse@anderson.ae)

**Anderson**  
Executive Development Centre

P.O Box 74589, Dubai, United Arab Emirates

**Web:** [www.anderson.ae](http://www.anderson.ae)

**Email:** [info@anderson.ae](mailto:info@anderson.ae)

**Phone:** +971 4 365 8363

**Fax:** +971 4 360 4759

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